IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
FTX TRADING LTD., et al., 1) Case No. 22-11068 (JTD)
)
Debtors.) (Jointly Administered)) Ref Desket No. 1204

CERTIFICATE OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the *Third Monthly Fee Application of Jefferies LLC For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors for the Period from February 1, 2023 to and Including February 28, 2023* [D.I. 1394] (the "Application"), filed on May 1, 2023.

The undersigned further certifies that he has reviewed the Court's docket in these cases, and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application, if any, were required to be filed and served no later than 4:00 p.m. (ET) on May 22, 2023.

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 435], the Debtors are now authorized to pay

¹ The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX.

80% (\$180,000.00) of requested fees (\$225,000.00) and 100% of requested expenses (\$26,406.81) on an interim basis without further Court order.

Dated: May 24, 2023 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jared W. Kochenash

Matthew B. Lunn (No. 4119) Robert F. Poppiti, Jr. (No. 5052) Jared W. Kochenash (No. 6557) 1000 North King Street Wilmington, DE 19801 Telephone: (302) 571-6600 Facsimile: (302) 571-1253

Email: mlunn@ycst.com rpoppiti@ycst.com jkochenash@ycst.com

-and-

PAUL HASTINGS LLP Kristopher M. Hansen* Erez E. Gilad* Gabriel E. Sasson* Samantha Martin* 200 Park Avenue New York, NY 10166 Telephone: (212) 318-6000 Facsimile: (212) 319-4090

Email: krishansen@paulhastings.com erezgilad@paulhastings.com gabesasson@paulhastings.com samanthamartin@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

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^{*} Admitted pro hac vice